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PRESS RELEASE

COMUNICATO STAMPA



CRITERI APPLICABILI ALL'ASSEGNAZIONE GRATUITA DI AZIONI DA PARTE DELLO SCHEMA VOLONTARIO: LE AZIONI SARANNO ASSEGNATE AI SOLI PARTECIPANTI ALL'ASSEMBLEA DEL 20 SETTEMBRE 2019

Genova, 2 ottobre 2019 – Banca Carige ricorda che, sulla base dei dati in proprio possesso, le quote dei Soci Partecipanti all'Assemblea Straordinaria del 20 settembre u.s. risultano avere rappresentato nel complesso una quota superiore al 20% del capitale sociale della Banca (calcolato ai sensi del punto (4) del paragrafo 1.1.3 della Relazione dei Commissari Straordinari e, quindi, computando nella misura massima corrispondente ad una partecipazione pari allo 0,1% del capitale sociale gli azionisti votanti che abbiano partecipato all'Assemblea titolari di una partecipazione superiore allo 0,1% del capitale sociale).

Ne segue che le azioni gratuite (nei limiti dell'ammontare massimo di 10 miliardi di azioni Carige che saranno messe a disposizione dallo Schema Volontario di Intervento del Fondo Interbancario di Tutela dei Depositi, "**Schema Volontario**") saranno assegnate a favore dei soli Soci Partecipanti, intendendo per tali gli azionisti che abbiano partecipato (anche per delega) all'Assemblea e siano stati

presenti al momento della votazione, a prescindere dal voto dagli stessi espresso, il tutto in conformità al paragrafo 1.1.3, punto 3.a, della Relazione dei Commissari Straordinari.

Si ricorda altresì che l'assegnazione delle azioni gratuite - che verrà effettuata successivamente alla sottoscrizione da parte dello Schema Volontario delle azioni di nuova emissione nell'ambito dell'operazione di ricapitalizzazione della Banca - è subordinata al buon esito dell'aumento di capitale e della complessiva operazione di rafforzamento patrimoniale; tale assegnazione avverrà secondo la metodologia prevista nella Nota contenente una sintesi dei criteri e dei meccanismi relativi all'assegnazione gratuita di azioni agli attuali azionisti di Banca Carige da parte dello Schema Volontario.

La predetta Nota e la Relazione dei Commissari Straordinari, alle quale si rinvia per maggiori informazioni circa termini e condizioni dell'assegnazione delle azioni gratuite da parte dello Schema Volontario, sono disponibili sul sito internet www.gruppocarige.it nella sezione Governance>Assemblee.

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